

Privacy Policy Notice

Rev. March 2024

FACTS	WHAT DOES PREMIER WEALTH ADVISORS, LLC. DO WITH YOUR FINANCIAL INFORMATION?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	The types of personal information we collect and share depends on the product or service you have with us. This information can include: Social Security number and income Account balances and assets Transaction history	
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Premier Wealth Advisors, LLC chooses to share; and whether you can limit this sharing.	

Reasons we can share your personal information	Does Premier Wealth Advisors, LLC share?	Can you limit this sharing?
For our everyday business purposes – such as to manage your accounts and process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	Yes	No
For our marketing purposes – to offer our products and services to you.	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes – information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes – information about your creditworthiness	No	Ma dan't share
For our affiliates to market to you	No No	We don't share We don't share
For non-affiliates to market to you	No	We don't share

Questions? Call (212) 752-4343 extension 229 or email: info@yourpremierwealth.com



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Who we are			
Who is providing this notice?	Premier Wealth Advisors, LLC		
What we do			
How does Premier Wealth Advisors, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards such as encryption and secured files.		
How does Premier Wealth Advisors, LLC collect my personal information?	We collect your personal information, for example, when you: Open an account Deposit money Seek advice about your investments Enter into an investment advisory contract Tell us about your investment or retirement portfolio or earnings We also collect your personal information from other companies.		
Definitions			
Affiliates	Companies related by common ownership and control. They can be financial and nonfinancial companies. • We have no affiliates.		
Non-affiliates	Companies not related by common ownership and control. They can be financial or nonfinancial companies. * We do not share with non-affiliates so that they can market to you.		
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or service to you. • We do not jointly market.		